



Privacy Policy

GiftPact Foundation Inc. (GiftPact) believes that respect for your privacy and personal information is foundational to our business. This privacy policy explains the manner in which we collect, use and disclose personal information when you access our website at www.giftpact.com, use our donor portal, distribute to a qualified donee or otherwise interact with us.

1. Use and Disclosure of Personal Information

GiftPact is registered as a public foundation that assists families and institutions with their philanthropic objectives. We are committed to protecting the privacy of personal information in accordance with the Personal Information Protection and Electronic Documents Act (PIPEDA).

To become a GiftPact Donor, you must enter into a Donor-Advised Agreement, which by signing, you are giving GiftPact permission to collect and use the information in order to fulfill its obligations to you. GiftPact takes reasonable steps to ensure that Donors are aware of the purposes for which the information is collected and used. As one of our Donors, we will collect your name, address, phone number, and email address. We also collect personal information that is necessary to verify the identity of individuals, who you may have named as authorized representatives on your donor-advised fund.

We use the information collected to:

- Open your donor advised fund
- Issue charitable tax receipts
- Receive donations to your donor advised fund
- Report to you on your donor advised fund

We may also provide your contact information to the registered charities you have recommended as grant recipients, and share information to service providers that we have engaged to provide operational and administrative support on your behalf.

Information collected will be limited to what is necessary, and will be restricted to those individuals who need access to your information in the performance of their duties in facilitating the donation of securities, assisting your professional advisors in tax planning or administering claims under a related policy.

GiftPact does not sell, rent, license, or trade your personal information in any manner or with third parties. We will only disclose personal information if this is required by law or permitted under PIPEDA, which may include assisting in law enforcement.

We may request further information about yourself or your philanthropic objectives in order to better serve you, but you are not obligated to provide such information.



2. Website and Donor Portal

Our website uses Cookies and gathers and analyzes information (such as pages most read, search terms and other engagement details) in order to examine and improve the user experience and the website. This information will only be used by GiftPact.

Our website may offer links to other third-party websites. You should familiarize yourself with the privacy policy of each of those websites.

3. Safeguards and Retention

We protect all of the personal information we hold from misuse and loss and from unauthorized access, modification, or disclosure. This protection applies in relation to information stored in both electronic and hard copy form. In an effort to safeguard the personal information in our custody, reasonable administrative, technical and physical measures have been implemented. We restrict access to personal information on a need to know basis to employees and authorized service providers who require access to fulfill their job requirements.

A user may withdraw his or her consent to use his or her personal information at any time, subject to any legal or contractual restrictions.

For legal and administrative reasons GiftPact may archive non-current records containing personal information, such as back-up data files at an off-site storage. GiftPact has confirmed to have adequate security safeguards.

Accessing and Updating Information

A Donor can request access to their personal information to verify the accuracy and completeness of the information and may also request it be amended. To access your personal information, contact our Privacy Officer by email at: Info@giftpact.com or by mail to:

GiftPact Foundation Inc.
Suite 720 – One Lombard Place
Winnipeg, Manitoba
R3B 0X3
Attn: Privacy Officer

Donors should provide as much detail as possible about the particular information sought, in order to help us retrieve it. An access fee may be charged to cover our costs of providing the information.

This Privacy Policy may change from time to time. Any modifications to this Privacy Policy will be posted on our website so please check the “last modified” date of the Privacy Policy periodically. This Privacy Policy was last modified May 23, 2024.